

# LIFE SCIENCE TREND ANALYSIS

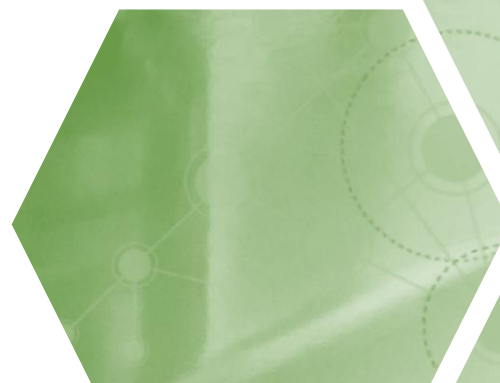
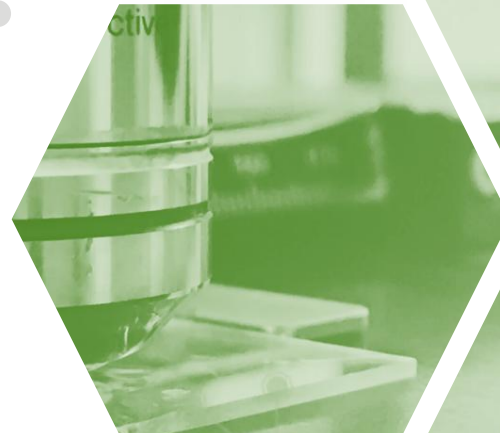
AUSTRALIA | 2026



VENTURE VALUATION  
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MARCH 2026



# ABOUT US



The following statistical information has been obtained from Biotechgate, a global, comprehensive life science database encompassing the biotechnology, pharmaceutical and medical device industries.

[www.biotechgate.com](http://www.biotechgate.com)



The Western Australia Life Sciences Directory and the Australian Life Science and Innovation Directory are part of the global Biotechgate and are brought to you in partnership with Life Sciences Western Australia and AusBiotech.

<https://www.lifescienceswa.com.au/directory/>

<https://www.ausbiotech.org/biotechnology-industry/australian-life-science-and-innovation-directory/>

Biotechgate is owned and operated by Venture Valuation AG, a Zurich based company specializing in independent assessment and valuation of technology-driven companies in high growth industries, such as the life sciences (biotech, pharma, medtech), ICT, high-tech, nanotech, cleantech and renewable energy.

[www.venturevaluation.com](http://www.venturevaluation.com)



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# OUR PARTNERS



AusBiotech is Australia's leading national industry organisation for the life sciences sector, supporting companies and stakeholders across biotechnology, medical technology, and healthcare. It promotes industry growth and global competitiveness through policy engagement, collaboration, and knowledge sharing. The Australian Life Science and Innovation Directory, created and run by Biotechgate, showcases organisations across the national ecosystem:

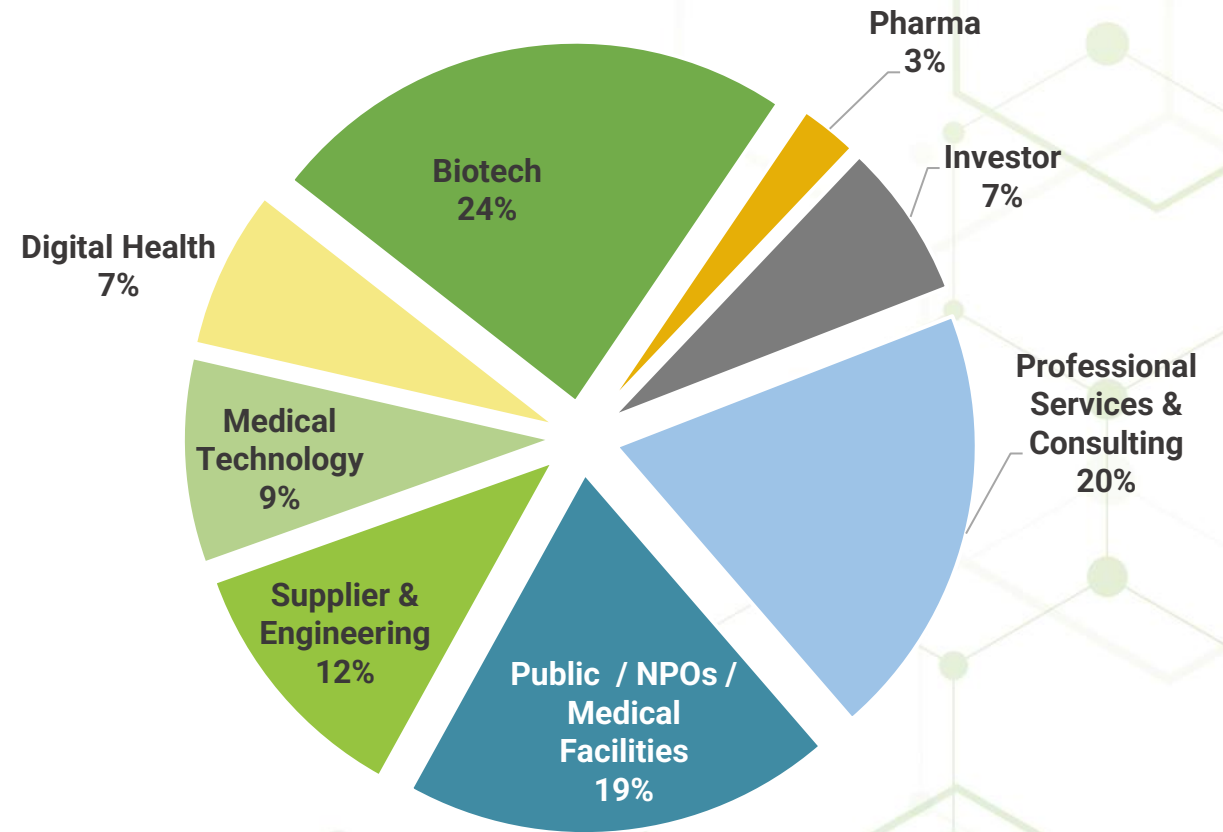
<https://www.ausbiotech.org/biotechnology-industry/australian-life-science-and-innovation-directory/>

Life Sciences Western Australia (LSWA) is the peak industry body supporting the growth of the life sciences sector in Western Australia by fostering collaboration, innovation, and competitiveness across the ecosystem. Founded in 2021, it provides networking, advocacy, and resources to stakeholders across industry, academia, and government. The LSWA directory, created and run by Biotechgate, showcases companies across the Western Australian life sciences ecosystem:

<https://www.lifescienceswa.com.au/directory/>

# OVERVIEW OF THE LIFE SCIENCE INDUSTRY

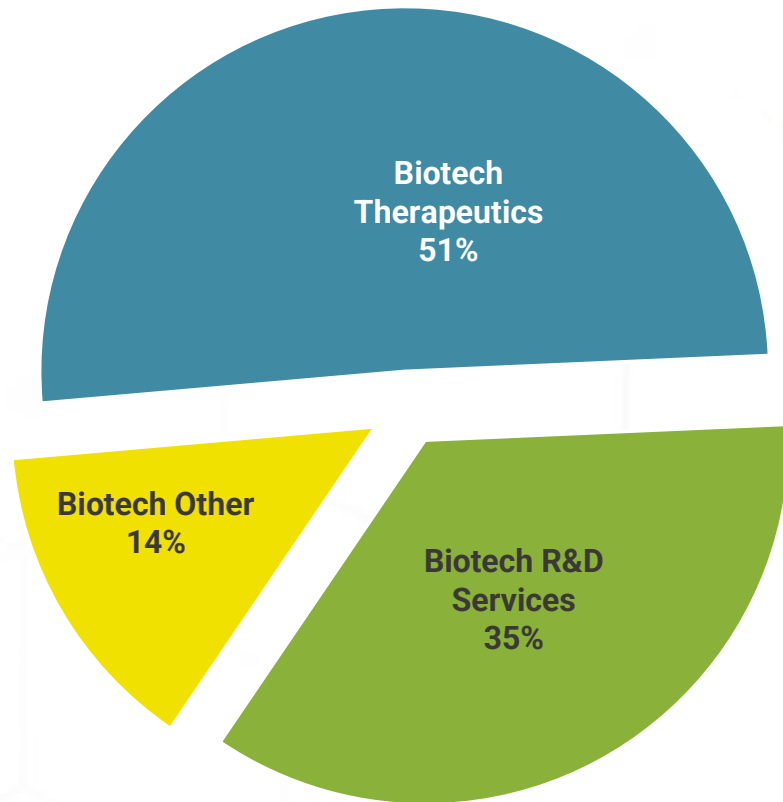
## NUMBER OF COMPANIES BY SECTOR



For the definition of categories please visit [www.biotechgate.com/web/cms/index.php/covered\\_industry\\_sectors.html](http://www.biotechgate.com/web/cms/index.php/covered_industry_sectors.html). Biotech Companies include the following categories: Biotechnology – Therapeutics and Diagnostics; Biotechnology – R&D; Biotechnology – Other. \*Other life science related companies include supplier & engineering, professional services & consulting, media and public / non-profit organizations / medical facilities. Professional services & consulting includes 8 companies of the category "Media". Percentage value is expressed as % of total number of companies. Information displayed may alter as new information is received continuously

# OVERVIEW OF BIOTECH COMPANIES

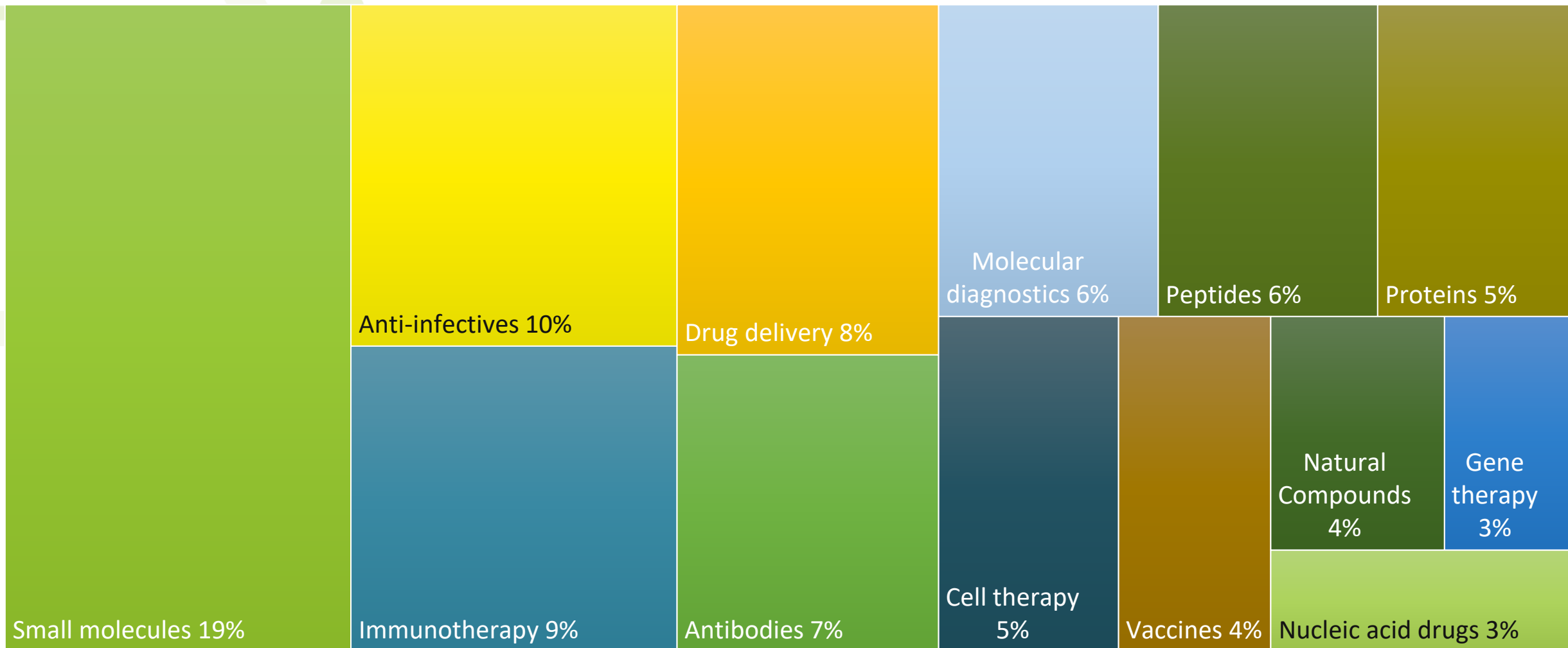
## NUMBER OF COMPANIES BY SECTOR



For the definition of categories please visit [www.biotechgate.com/web/cms/index.php/covered\\_industry\\_sectors.html](http://www.biotechgate.com/web/cms/index.php/covered_industry_sectors.html). Biotech Therapeutics category equals to Biotech Therapeutics and Diagnostics. Biotech companies are a subset of Life Science companies and include: Biotech - Therapeutics and Diagnostics, Biotech - R&D Services, Biotech - Others. Percentage value is expressed as % of total number of biotechnology companies including Biotech - Therapeutics and Diagnostics, Biotech - R&D Services and Biotech - Others. Information displayed may alter as new information is received continuously.

# BIOTECH - THERAPEUTICS COMPANIES BY KEY ACTIVITIES

AS PERCENTAGE OF TOTAL NUMBER OF BIOTECH – THERAPEUTICS AND DIAGNOSTICS COMPANIES

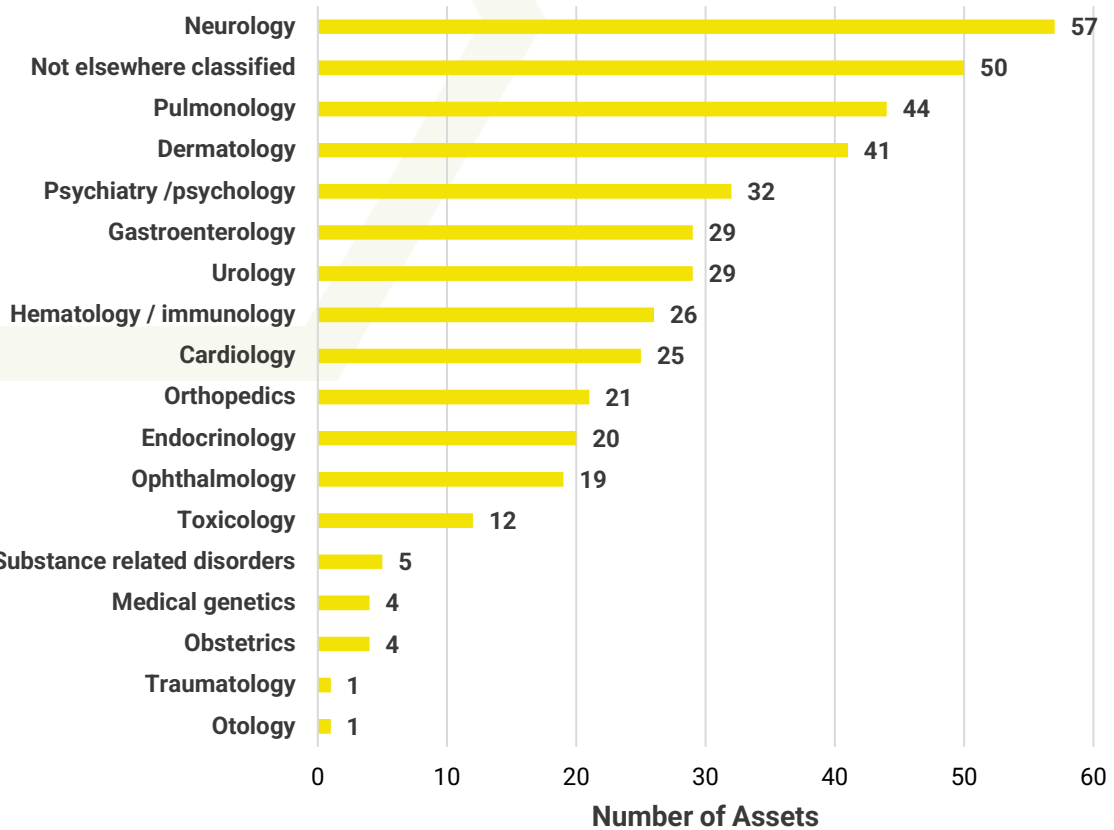


For 219 Biotech – Therapeutics and Diagnostics companies there were 405 subsectors (key activity areas) assigned (one biotech company can be active in multiple areas). The graph displays Biotech – Therapeutics and Diagnostics subsectors as the percentage of the total number of Biotech – Therapeutics and Diagnostics subsectors with exclusion of the category Others. The company subsectors are regarded as the key activities of a company. For the definition of subsectors please visit [www.biotechgate.com/web/cms/index.php/covered\\_industry\\_sectors.html](http://www.biotechgate.com/web/cms/index.php/covered_industry_sectors.html). Information displayed may alter as new information is received continuously.

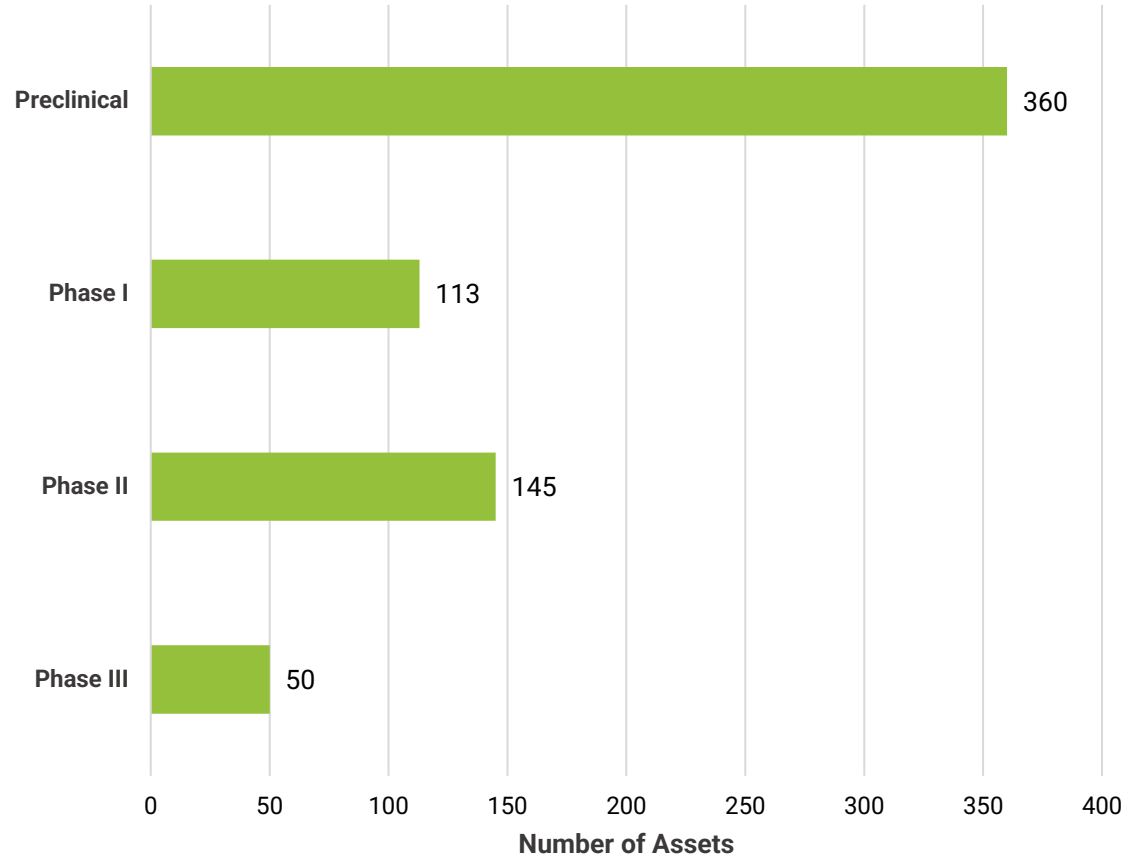
# BIOTECH ASSETS IN CLINICAL DEVELOPMENT

BY INDICATION AND DEVELOPMENT PHASE

BREAKDOWN BY INDICATION



BREAKDOWN BY DEVELOPMENT PHASE

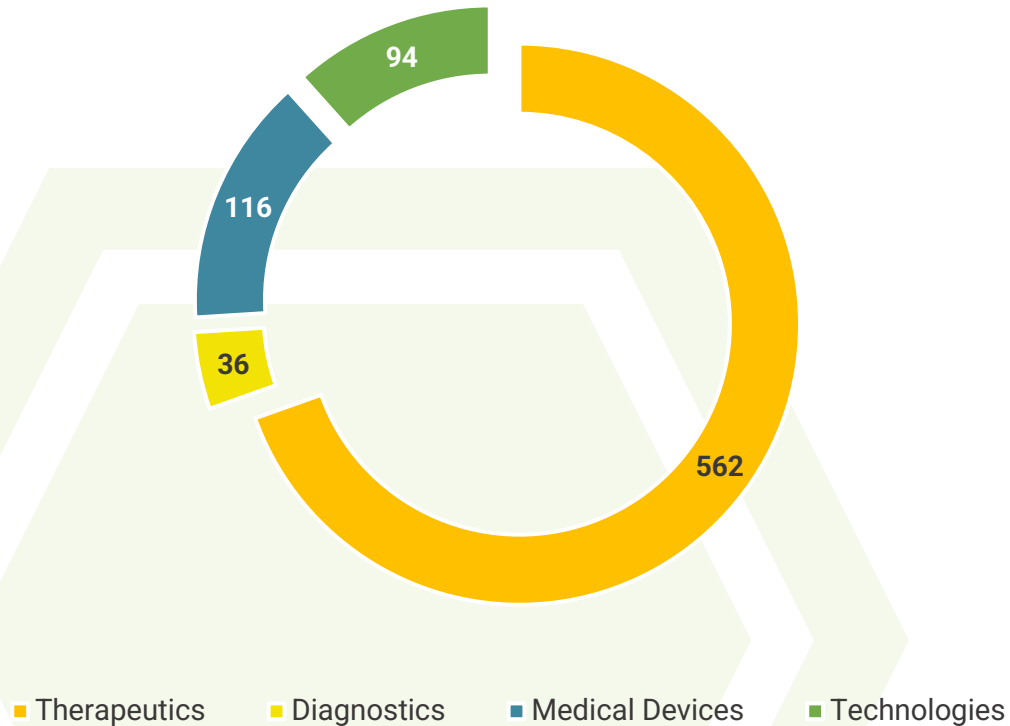


Both graphs contain the number of assets of Biotech – Therapeutics and Diagnostics companies (excl. of Pharma or Biotech – Others or Biotech R&D Services companies). Products in Discovery and Lead Optimization Phase are merged into Preclinical; Development Phase I/II trials are merged into Phase II and Phase II/III trials are merged into Phase III category. Information displayed in the chart may alter as new information is received continuously.

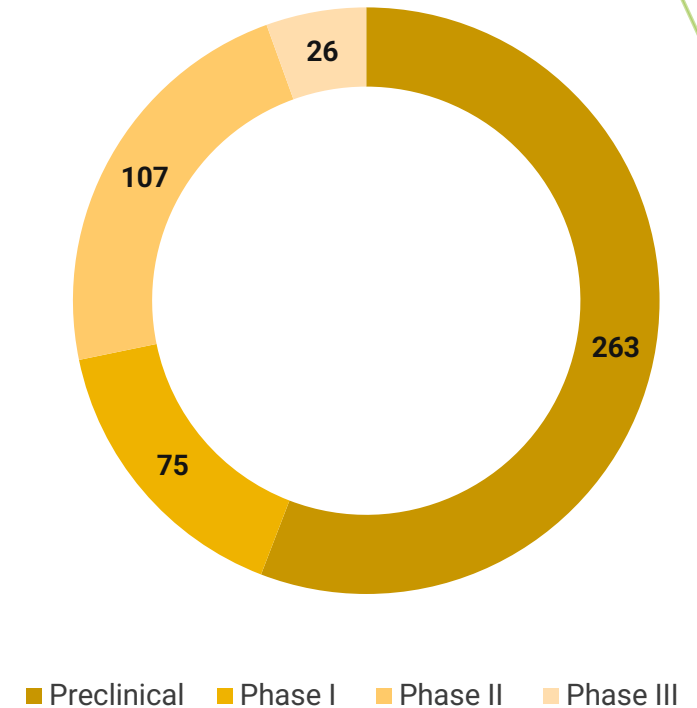
# ASSETS AVAILABLE FOR OUT-LICENSING

## NUMBER OF ASSETS

### BY ASSET CLASS



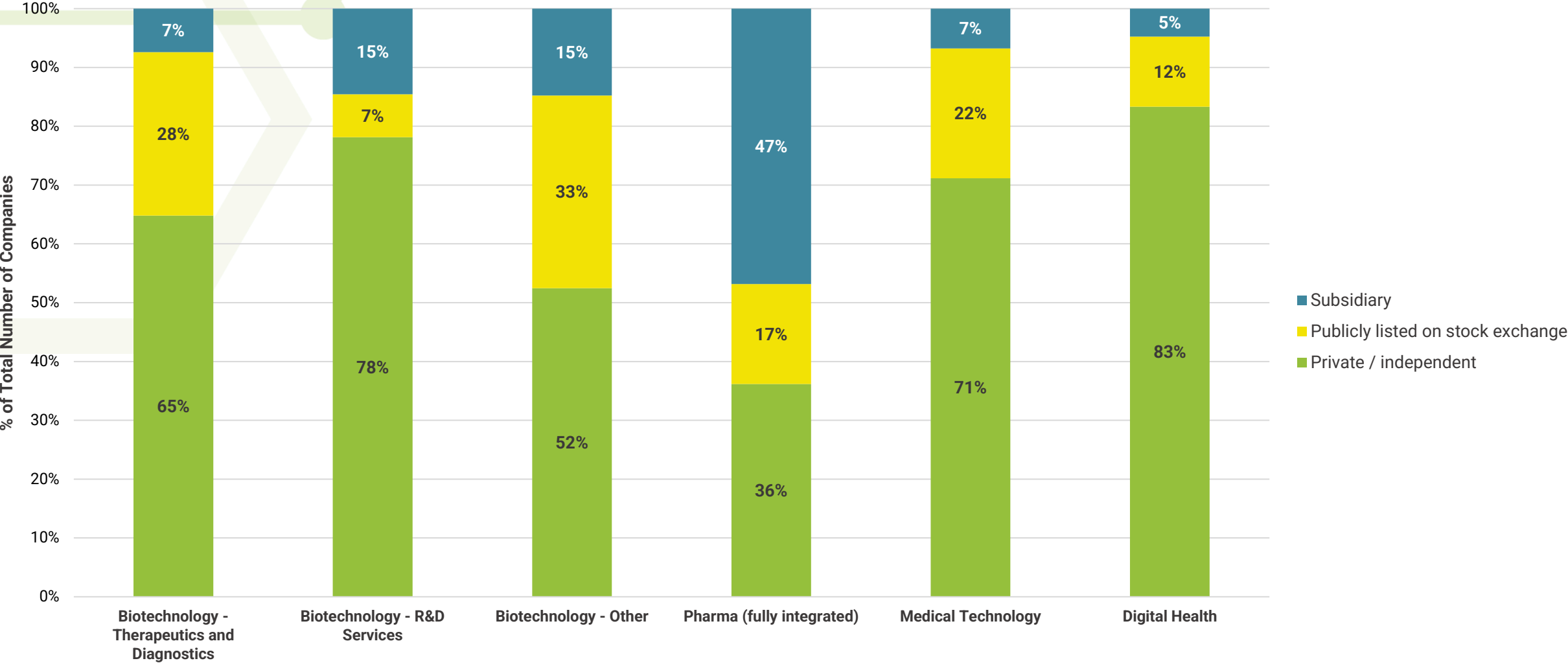
### THERAPEUTICS IN DEVELOPMENT BY DEVELOPMENT PHASE



The graph titled "Therapeutics in Development by Development Phase" displays a subset of the asset class Therapeutics. Products in Discovery and Lead Optimization Phase are merged into Preclinical; Development Phase I/II trials are merged into Phase II and Phase II/III trials are merged into Phase III category.

# OVERVIEW OF OWNERSHIP

PERCENTAGE OF TOTAL NUMBER OF COMPANIES BY OWNERSHIP AND SECTOR



For the definition of categories please visit [www.biotechgate.com/web/cms/index.php/covered\\_industry\\_sectors.html](http://www.biotechgate.com/web/cms/index.php/covered_industry_sectors.html). Percentage value is expressed as % of total number of companies in the sector. Information displayed may alter as new information is received continuously.

# COMPANY FOUNDATION TIMELINE

NUMBER OF LIFE SCIENCE COMPANIES FOUNDED BY YEAR | 2015-2024

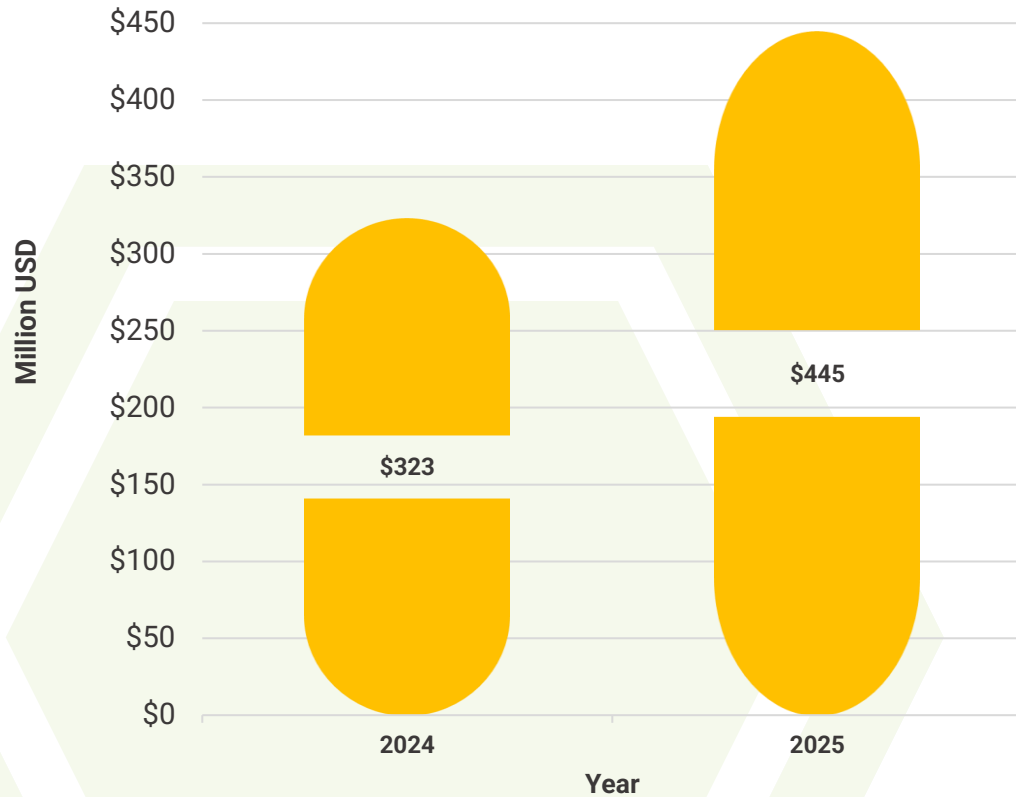


The graph contains the number of privately owned or publicly listed (no subsidiaries) life science companies founded by year including Biotech - Therapeutic and Diagnostic, Biotech - R&D Services, Biotech - Others, Pharma, Medical Technology and Digital Health companies. **Companies founded in 2025 were excluded** since newly founded companies often remain under the radar until their first financing round. Information displayed in the chart may alter as new information is received continuously.

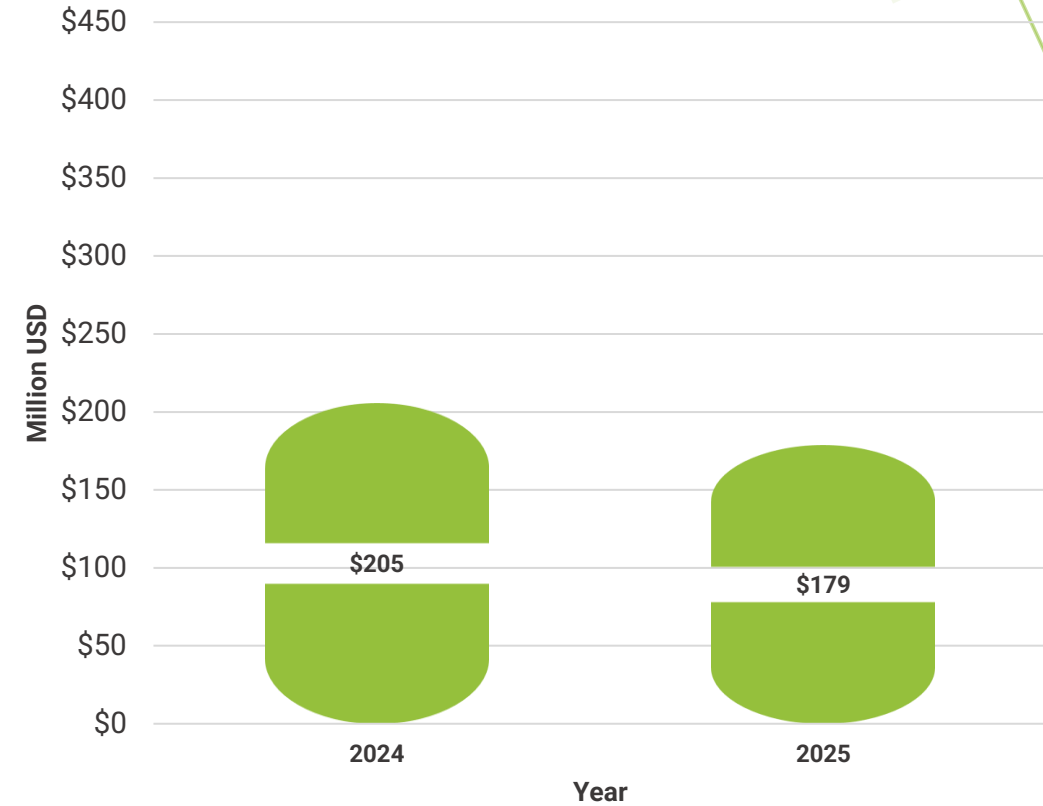
# VENTURE FINANCING OF LIFE SCIENCE COMPANIES

## PRIVATE EQUITY ROUNDS | 2024-2025

### LIFE SCIENCE COMPANIES



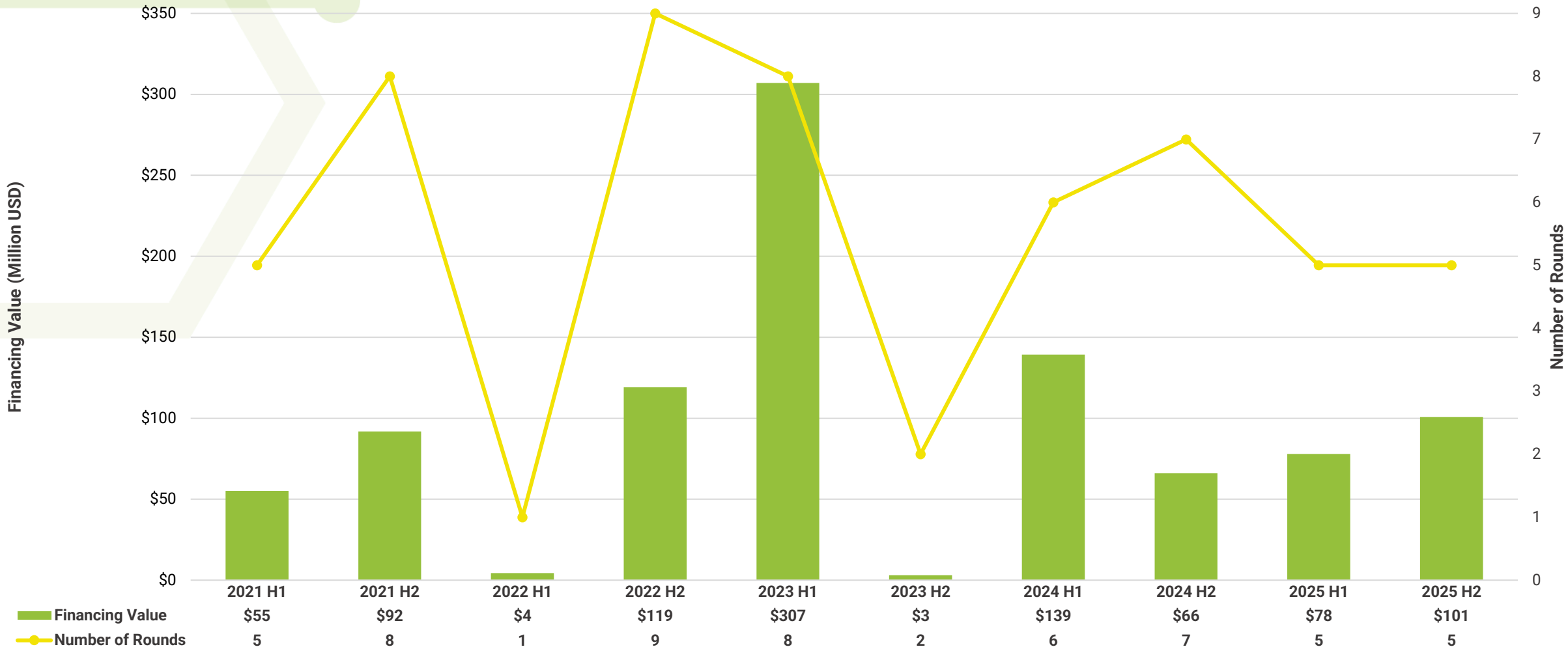
### BIOTECH COMPANIES



Life Science companies include Biotech - Therapeutics and Diagnostics, Biotech - R&D Services, Biotech - Others, Pharma, Medical Technology and Digital Health companies. Biotech companies are a subset of Life Science companies and include: Biotech - Therapeutics and Diagnostics, Biotech - R&D Services, Biotech - Others. Financing data only includes private equity rounds (excl. private placements in public companies). Data may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

# BIOTECH VENTURE FINANCING

## PRIVATE EQUITY ROUNDS – 5 YEAR REPORT



Biotech companies are a subset of Life Science companies and include: Biotech - Therapeutic and Diagnostic, Biotech - R&D Services, Biotech - Others. Financing data only includes private equity rounds (excl. private placements in public companies) of biotech companies (incl. therapeutic and diagnostic, R&D services and others). Data may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

# BIOTECH IPOs






## AUSTRALIA BIOTECH COMPANIES THAT WENT PUBLIC WORLDWIDE | 2021-2025



Included are Biotech - Therapeutics and Diagnostics, Biotech - R&D Services, Biotech – Others, Pharma, Medical Technology and Digital Health companies.

# MAJOR BIOTECH VENTURE FINANCING ROUNDS (2025)

## TOP 5 PRIVATE EQUITY FINANCING ROUNDS | 2025

Company	Most Advanced Asset Phase	Type of Round	USD M
<b>Advancell Pty Ltd</b> 	On the market	Series C	\$69.40
<b>Vaxxas Pty. Ltd.</b> 	N/A	Series D	\$32.01
<b>RAGE Biotech Pty Ltd</b> 	Preclinical	Series A	\$29.00
<b>Ena Respiratory</b> 	Phase II	Series B	\$22.40
<b>MLS Bio Pty Ltd</b> 	Phase I/II	Series A	\$16.34

The table shows the three biggest private equity financing rounds (excl. IPOs, research grants, loans) of private and independent **biotechnology – therapeutics and diagnostics** companies in 2025. Information displayed in the table may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

# MAJOR BIOTECH AND PHARMA M&A DEALS (2025)

M&A DEALS | 2025

Acquired entity	Buyer	Phase of lead asset (of acquired entity)	USD M
		N/A	N/A

The table shows the M&A deals of private and independent life sciences companies in 2025. Information displayed in the table may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

# ABOUT BIOTECHGATE



**Biotechgate** is a leading **business development and licensing database** for the entire life science industry, offering a wealth of information on over 60,000 life science company profiles. Thanks to its unique data sourcing process, the profiles include company descriptions, contact information, product pipeline information, financing rounds, and management details, making it an invaluable resource for big pharma, start-ups, investors, and other industry professionals. Biotechgate also features 44,000 **licensing deals** and a **clinical trials database** containing over 900,000 records from registries around the world.

To register for a free trial access or to learn more about the different subscription options, please visit [www.biotechgate.com](http://www.biotechgate.com).

# TERMS OF USE

The Life Sciences Trend Analysis is based on data entered in the Biotechgate Database available at [www.biotechgate.com](http://www.biotechgate.com). The statistics and graphs in this presentation are based on figures and information entered in this database and we do not guarantee any accuracy hereof.

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